APPLICATION FORM



Haq, ek behtar zindagi ka.





Contact your mutual fund distributor or give a missed call on 8655019940.

Look forward to life after retirement, by making a smart investment choice today. Start investing early to have sufficient corpus during the sunset years of your life, invest in UTI Retirement Fund.

- Build corpus via Systematic Investment Plan mode of payment
- Option of regular income through Systematic Withdrawal Plan
- Avail tax benefits under Section 80C#







Medical Needs Wealth Creation

UTI RETIREMENT FUND

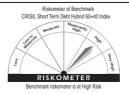
UTI Retirement Fund is an open ended retirement solution oriented scheme having a lock-in of 5 years or till retirement age (whichever is earlier). #Tax benefit for investment upto ₹1,50,000 under section 80C of Income Tac Act, 1961 (As per prevailing tax laws).

This product is suitable for investors who are seeking:

- Long term capital appreciation
- Investment in equity instruments (maximum-40%) and debt/money market instruments

*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.





MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, **READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.**

Risk-o-meter for the fund/benchmark are as on February 29, 2024. The Risk-o-meter of the fund/s is/are evaluated on monthly basis and any changes to Risk-o-meter are disclosed vide addendum on monthly basis, to view the latest addendum on Risk-o-meter, please visit addenda section on https://utimf.com/forms-and-downloads/



APPLICATION FORM UTI RETIREMENT FUND

Sr.No. 2024/

TIME STAMP

(OCBs ARE NOT ALLOWED TO INVEST IN UNITS OF ANY OF THE SCHEMES OF UTI MF)

Registrar Sr. No.

TRANSACTIO	g RIA code, I/sion shall be pvice rendered that the EUIN notwithstand on. (Signature of	we author by the do N box is in ing the a see tick ar	orise you ctly by th istributor intentiona dvice of nd sign b	u to shane inventa	are witestor to	th the I by me teness,	nvesti MFI/N /us as	ment ISM	Sub- nk Bra Advis certific is an	er the ed UT	/ code e detail I MF r cution-cuch dis	s of megiste	ed distrib ansaction or personr	sactions utors ba	No.®	the inversaction	or advic	ssessne by th	nent of	butor per	factor
By mentioning Upfront Commissi nocluding the serv I/We confirm concerned or this transactio	g RIA code, Insion shall be purice rendered that the EUIN notwithstand on. (Signature of DN CHARGE	we authorized by the down box is in the a see tick ar	orise you otly by th istributor ntentiona idvice of nd sign b	u to shae inve	are witestor to	th the I the Al by me teness,	nvesti MFI/N /us as if an	ment ISM : this	Advis certification is an ovided	ser the	e detail	s of megiste	y/our trar red distrib ansaction or personr	sactions utors ba	s. ased on any inte	the inve	estors' a	ssessne by th	e distri	butor per	rsonne
pfront Commission cluding the server of the confirm concerned or this transaction this transaction that I AM A FIRS	sion shall be price rendered that the EUIN notwithstand on. (Signature of ON CHARGE	paid direct by the d N box is in ing the a se tick ar	ctly by th istributor ntentiona dvice of nd sign b	ne inve r. ally leff in-app	estor to t blank propria	the All by me teness,	MFI/N /us as if an	this	certifie is an ovided	ed UT "exect by s	I MF r ation-cution-dis	egiste only" tr stributo	ed distrib ansaction or personr	utors ba	ased on any inte	raction	or advic	e by th	e distri	butor per	rsonne
ofront Commissiculating the service I/We confirm concerned or this transactio	sion shall be price rendered that the EUIN notwithstand on. (Signature of ON CHARGE	paid direct by the d N box is in ing the a se tick ar	ctly by th istributor ntentiona dvice of nd sign b	ne inve r. ally leff in-app	estor to t blank propria	the All by me teness,	MFI/N /us as if an	this	certifie is an ovided	ed UT "exect by s	I MF r ation-cution-dis	egiste only" tr stributo	ed distrib ansaction or personr	utors ba	ased on any inte	raction	or advic	e by th	e distri	butor per	rsonne
ofront Commissiculating the service confirm concerned or this transaction RANSACTIO	sion shall be price rendered that the EUIN notwithstand on. (Signature of ON CHARGE	paid direct by the d N box is in ing the a se tick ar	ctly by th istributor ntentiona dvice of nd sign b	ne inve r. ally leff in-app	estor to t blank propria	the All by me teness,	MFI/N /us as if an	this	certifie is an ovided	ed UT "exect by s	I MF ration-cution dis	egiste only" tr stributo	ed distrib ansaction or personr	utors ba	ased on any inte	raction	or advic	e by th	e distri	butor per	rsonne
I/We confirm concerned or this transactio	that the EUIN notwithstand on. (Please Signature of DN CHARGE	N box is in ing the a se tick an	ntentiona dvice of nd sign b	ally left in-app	oropria	teness,	if any	y, pro	ovided	by s	uch dis	tributo	r personr								
concerned or this transaction this transaction services and the services are services as a service service services and the services are services as a service service services are services as a service service service services are services as a service service service services are services as a service service service service services are services as a service service service service services are services as a service service service service services are services as a service service service service services are services as a service service service service services are services as a service service service service services are services as a service service service service services are services as a service service service services services are services as a service service service service services are services as a service service service service services are services as a service service service service service service services are services as a service service service service service service service services and service service services are services as a service services and service service services are services services and service service services service s	Signature of	ing the a se tick ar	idvice of nd sign b	in-app	oropria	teness,	if an	y, pro	ovided	by s	uch dis	tributo	r personr								
FRANSACTIO	Signature of	1st Appl		oelow v	when E	EUIN b	ox is I	eft bl	lank).	(Refe	r Instri	uction	`\A/'\								
TRANSACTIO	ON CHARGE		licant		_								vv)								
I AM A FIRS	ON CHARGE		licant		_																
IAMAFIRS		ES TO B				_		Sig	natur	re of 2	2nd Ap	plicar	it	-		Si	gnature	of 3rd	l Appli	cant	
	ST TIME INVE		BE PAID	тот	THE C	DISTR	IBUT	OR ((Plea	se ti	ck an	y one	of the b	elow.)				((Refer	Instruct	tion '
150 will be deducted		ESTOR II	N MUTU	AL FU	INDS				OR		IA	M AN	EXISTING	SINVES	STOR IN	MUTU	AL FUNI	os			
	ted as transactio	n charges _l	per Subscr	ription c	of ₹ 10,0	00 and a	above			₹ 10	00 will be	deduc	ted as trans	action ch	arges per	subscripti	on of ₹ 10	,000 an	d above		
xisting Unit Holde	ler information	: If you ha	ive an exis	sting Fol	lio No. v	vith PAN	& KY0	C valid	dation,	mentio	n your F	olio No	:								
APPLICANT'S	S DEDSON	NI DET	'AII	□ Mr [□ Me	☐ Mrc		Ne													
lame of First Ap	pplicant / the	Beneficia	ary under	r UTI F	Retirem	nent Fu	nd (fo	r inve	estmer	nt by N	Non-Ind	lividua	l) (Name	as per t	he PAN	card)					
F	I R S	Т											M	D	D L	Е					
		LA	ST	Г											Dat	e of Birth	n*	d m	m	у у	у
irst Applicant's	's Address ([o not rer	peat the i	name)	Nar	ne & A	ddres	s of	resid	ent re	lative	in Ind	ia (for NR	ls) (P.	O. Box N	lo. is no	ot sufficie	ent)			
	,													, (
Village/Flat/Bld	ig./Piot																				
Street/Road/Area	a/Post																				
City/Town*								St	ate								Pin*				
PAN/PEKRN\$ OF 1	1 ST APPLICANT	(whose pa	rticulars a	re furni	ished in	the forr	n)								En	closed	PAN/	PEKRN	CARD/	ID PROOF	: COP
CKYC ID														Enclosed	н П к	now Your	Custome	r (KYC)	* Ackno	wledgemer	nt Cor
JLL NAME OF TH	UE DENEFICIA	DV (FOR	INIVECTA	MENT	DV NO	N INDIV	(IDLIA)	\	Diagon of	attach C	ATCA C	20 0 1 114	mate Benefi					, ,		vicugomo	11 001
LE NAME OF TH	THE BENEFICIA	KT (FOR	INVESTI	WILINI	DI NO	IN-IINDI V	IDUAI	-) [- Icasc a	allaciiii	AIOA, O	\ 3 α υπ	illiate Dellell	dai Owner	silip (ODO)	Sell Certil	ilcation i oi	iii (iviaiiu	atory)		
ERSEAS ADD	ORESS (overs	eas addr	ress is ma	andato	ory for	NRI / F	PI ap	plica	nts in	additi	on to n	nailing	address i	n India)							
														City*							
State						Country	r*								Zip/	Pin*					
ETAILS OF OTH	HER APPLIC	ANTS		·				'							<u>'</u>	·					
Mode of Holdin	ng: Joint	Any	yone or S	Survivo	or													1)	Default	- Joint h	oldin
Name of 2 nd App	plicant 🗆 Mr.	☐ Ms. [☐ Mrs.	(Nam	e as p	er the	PAN	card	I)												
F	I R S	Т					M	1	D	D	L							L A	S	Т	
													Date of I	Birth of 2	2nd Appl	cant*	d	d m	m	у у з	у у
PAN/PEKRN\$ OF 2	2 nd APPLICANT										Enc	osed [PAN/P	EKRN C	ARD/ID PF	ROOF CO	DPY				
•																					

ETAILS OF 3RI	O APPLICANT (Name as per the	PAN card)	
lame of 3 rd App	licant \square Mr. \square Ms. \square Mrs.		
F	I R S T	M I D D L E	
		Date Date	of Birth of 3rd Applicant*
PAN/PEKRN\$ OF 3	rd APPLICANT	Enclosed PA	N/PEKRN CARD/ID PROOF COPY
KYC ID			Enclosed Know Your Customer (KYC)* Acknowledgement Copy
Required for MIC	CRO Investment upto ₹50,000/-		(Refer Instruction '
BANK PARTIC	JLARS OF FIRST APPLICANT	(Mandatory as per SEBI guidelines)	
Bank Name			Branch
Address			MICR Code
	City	*Pin	(this is a 9-digit number next to your cheque number)
Account type (ple	ease ✔) Savings Current	t NRO NRE	IFS Code (this is a 11-digit number)
IVESTMENT D	ETAILS (Please ✓)		(Refer Instruction
		UTI RETIREMENT FUND	
		REGULAR PLAN DIRECT F	PI AN
ATMENT DET	ALS (Please ensure that the chi	eque complies to the CTS 2010 standard)	(Refer Instruction
Cheque/DD/NEFT Unique Serial No.	(For Cash)		Cash Account type Savings Current NRE (please ✓) NRO DD
Date		Amt. of investment (i)	UTI Smart Form if already registered (Applicable existing investors)
Bank		DD Charges if any (ii)	# Please mention the application No. on the reverse of cheque / DD, NEFT / *RTGS advice. Cheque / DD m be drawn in favour of UTI Retirement Fund & cross
Branch		Net amount paid (i-ii)	"A/c Payee Only"
Amt. in words			 Investment amount shall be ₹ 2 lacs and above case of payments through RTGS.
unit. iii wordo			
RIEND IN NE		is unable to communicate with me/us at my / our regis	stored address I / we authorize LITI ME to correspond wi
ne following pe	erson to ascertain my/our updat	ted contact details.	
		ted contact details.	
Name			
Name			
Name			
Name Address: Relationship with the	erson to ascertain my/our updat		(Refer Instruction 'k
Name Address: Relationship with the	erson to ascertain my/our updat		(Refer Instruction 'k
Name Address: Relationship with the Email EENERAL INFO	erson to ascertain my/our updat		(Refer Instruction 'k
Name Address: Relationship with the Email SENERAL INFO	erson to ascertain my/our updat	ver applicable	(Refer Instruction 'k
Name Address: Relationship with the Email GENERAL INFO	erson to ascertain my/our update F R S T	ver applicable Non-Resident Individual	(Refer Instruction 'k
Name Address: Relationship with the	erson to ascertain my/our update	ver applicable Non-Resident Individual Student Agriculture	(Refer Instruction 'k

OTHER DETAILS	(INAIND	/ .	Ea-1	ndividuals Only	
1 st Applicant:	(A)	Gross Annual Inco		ndividuals Only	
. Appliouiti	(~)	Below 1 Lac	Dotalis i icase	1-5 lacs	5-10 Lacs
		10-25 Lacs		=	>1 Crore
		□ 10-25 Lacs		25 Lacs - 1 Crore	>1 Clole
				[OR]	
Net-worth in ₹		(Net wor	th should not be older t	han 1 year)	as on (date) DD/MM/YYYY
	(B)	Please tick if applic	able:	Politically Exposed F	
				Related to a Political	,
					•
	(C)	Any other information	n.	(FOI delimition of PE	P, Please Refer Instruction 'x')
2 nd Applicant:	(A)	Gross Annual Inco		tick (🗸)	
- Арричани	(//)		nic Details i icasc		□ 5 40 Lees
		Below 1 Lac		1-5 lacs	5-10 Lacs
		10-25 Lacs		25 Lacs - 1 Crore	
				[OR]	
Net-worth in ₹		(Net worl	h should not be older th	nan 1 year)	as on (date) DD/MM/YYYY
	(B)	Please tick if applic	able:	Politically Exposed F	
				_ ′ ′	,
	(C)	Any other informat	ion:	Related to a Political	ny Exposed Person
	(0)				
3 rd Applicant:	(A)	Gross Annual Inco	me Details Please	tick (✓)	
		Delaw 4.1			T 5401
		Below 1 Lac		1-5 lacs	5-10 Lacs
		10-25 Lacs		25 Lacs - 1 Crore	
				[OR]	
Net-worth in ₹		(Net v	vorth should not be olde	er than 1 year)	as on (date) DD/MM/YYYY
					40 0 (date) [D]D]/[M]M]/[]]]
	(B)	Please tick if applic	able:	Politically Exposed F	Person (PEP)
				Related to a Political	• •
	(C)	Any other informat	ion:		V 1
DETAILS HADE	D EVIC	A (EOPEIGN TAY CO	MPI IANCE ACT	AND CRS (COMMON RE	PORTING STANDARD) Refer Instruction
		se ✓) (please sign if yo		•	of my / our doath I/Mo also understand that all payments are
☐ I/We hereby nomin	nate the u	indermentioned Nominee	to receive the amounts	to my / our credit in the event	of my / our death. I/We also understand that all payments ar
☐ I/We hereby nomin	nate the u	undermentioned Nominee lominee and signature of t	to receive the amounts he Nominee acknowled	to my / our credit in the event ging receipt thereof, shall be a	valid discharge by the AMC / Mutual Fund / Trustee.
I/We hereby nomin settlements made t	nate the u	undermentioned Nominee lominee and signature of t	to receive the amounts	to my / our credit in the event	, , , , , , , , , , , , , , , , , , , ,
I/We hereby nomin settlements made t	nate the u	undermentioned Nominee lominee and signature of t	to receive the amounts he Nominee acknowled	to my / our credit in the event ging receipt thereof, shall be a	valid discharge by the AMC / Mutual Fund / Trustee.
I/We hereby nomin settlements made to the Name of Nominee	nate the u	undermentioned Nominee lominee and signature of t	to receive the amounts he Nominee acknowled	to my / our credit in the event ging receipt thereof, shall be a	valid discharge by the AMC / Mutual Fund / Trustee.
I/We hereby nomin settlements made to settlements settlements made to settlements made	nate the uto such N	undermentioned Nominee lominee and signature of t	to receive the amounts he Nominee acknowled	to my / our credit in the event ging receipt thereof, shall be a	valid discharge by the AMC / Mutual Fund / Trustee.
I/We hereby nomin settlements made to Name of Nominee Name of the Guardian in case Nominee is Minor) Percentage of Allocation	nate the uto such N	undermentioned Nominee lominee and signature of t	to receive the amounts he Nominee acknowled	to my / our credit in the event ging receipt thereof, shall be a	valid discharge by the AMC / Mutual Fund / Trustee.
I/We hereby nomin settlements made to Name of Nominee Name of the Guardian in case Nominee is Minor) Percentage of Allocation Relationship with Nomine	nate the uto such N	undermentioned Nominee lominee and signature of t	to receive the amounts he Nominee acknowled	to my / our credit in the event ging receipt thereof, shall be a	valid discharge by the AMC / Mutual Fund / Trustee.
I/We hereby nomin settlements made to Name of Nominee Name of the Guardian in case Nominee is Minor) Percentage of Allocation Relationship with Nomine Date of Birth	nate the uto such N	undermentioned Nominee lominee and signature of t	to receive the amounts he Nominee acknowled	to my / our credit in the event ging receipt thereof, shall be a	valid discharge by the AMC / Mutual Fund / Trustee.
I/We hereby noming settlements made in Name of the Guardian in case Nominee is Minor) Percentage of Allocation Relationship with Nomine Date of Birth Mandatory if Nominee is	nate the uto such N	undermentioned Nominee dominee and signature of t No	to receive the amounts he Nominee acknowled minee 1	to my / our credit in the event ging receipt thereof, shall be a Nominee 2	valid discharge by the AMC / Mutual Fund / Trustee. Nominee 3
I/We hereby nomin settlements made to settlements made to the settlement sett	nate the uto such N	undermentioned Nominee lominee and signature of t	to receive the amounts he Nominee acknowled minee 1	to my / our credit in the event ging receipt thereof, shall be a	valid discharge by the AMC / Mutual Fund / Trustee. Nominee 3
I/We hereby noming settlements made if whereby nominee where of the Guardian in case Nominee is Minor) Percentage of Allocation Relationship with Nomine at the Mandatory if Nominee is Meroof of Identity dentification Number	nate the uto such N) * eee	undermentioned Nominee dominee and signature of t No	to receive the amounts he Nominee acknowled minee 1	to my / our credit in the event ging receipt thereof, shall be a Nominee 2	valid discharge by the AMC / Mutual Fund / Trustee. Nominee 3
I/We hereby nomin settlements made to settlements made to the Guardian in case Nominee is Minor) Percentage of Allocation Relationship with Nomine Date of Birth Mandatory if Nominee is Meroof of Identity dentification Number Signature of Nominee/ Gignature of Nomi	nate the uto such N) * ee Minor)	Indermentioned Nominee Ilominee and signature of the Nominee and Signature	to receive the amounts he Nominee acknowled minee 1	to my / our credit in the event ging receipt thereof, shall be a Nominee 2	valid discharge by the AMC / Mutual Fund / Trustee. Nominee 3
I/We hereby noming settlements made in the Guardian in case Nominee is Minor) Percentage of Allocation. Selationship with Nomine and the Guardian in case of Birth Mandatory if Nominee is Morof of Identity dentification Number Signature of Nominee/ Gimandatory in case of Minorial Settlements.) * ee Minor) uardian or Nomine	Indermentioned Nominee Iominee and signature of the Iominee and Signature	to receive the amounts the Nominee acknowled minee 1	to my / our credit in the event ging receipt thereof, shall be a Nominee 2	valid discharge by the AMC / Mutual Fund / Trustee. Nominee 3 rs PAN Aadhaar Others
I/We hereby nomin settlements made to settlements made to the Guardian in case Nominee is Minor) Percentage of Allocation Relationship with Nominotate of Birth Mandatory if Nominee is Mandatory if Nominee is More of Mandatory in case of Minor Mandatory in case of Minor Mandatory if more than) * ee Winor) uardian or Nomine n one No	Indermentioned Nominee Ilominee and signature of to Nominee and signature of to Nominee and signature of to Nominee Ilominee and signature of the Nominee Ilominee and its aggregate	to receive the amounts the Nominee acknowled minee 1	to my / our credit in the event ging receipt thereof, shall be a Nominee 2	valid discharge by the AMC / Mutual Fund / Trustee. Nominee 3 rs
I/We hereby noming settlements made in settlements made in the settlements made in the settlements made in the settlements made in the settlements in the settlement in the se) * ee Winor) uardian or Nomine n one No	pandermentioned Nominee Iominee and signature of to Nominee and signature of the Nominee Iominee and signature of the Nominee Iominee	to receive the amounts the Nominee acknowled minee 1 Others should be 100% (Decont any nominee(s) for	to my / our credit in the event lging receipt thereof, shall be a Nominee 2	valid discharge by the AMC / Mutual Fund / Trustee. Nominee 3 If you have a series and the series are series and the series and the series are series are series are series are series and the series are series are series are series are series and the series are series a
I/We hereby nomin settlements made if whereby nominee wame of the Guardian in case Nominee is Minor) Percentage of Allocation Relationship with Nomine as Mondatory if Nominee is Mondatory if Nominee is Mondatory in case of Mino Mandatory in case of Mino Mandatory if more thar) * ee Minor) uardian or Nomine n one No rm that I nt of nom	PAN Aadhaar e) minee and its aggregate / We do not wish to appointee(s) and further are a	to receive the amounts the Nominee acknowled minee 1 Others should be 100% (Decont any nominee(s) for ware that in case of decond and the should be decond and the should be decond any nominee(s) for ware that in case of decond and the should be decond and the sh	to my / our credit in the event ging receipt thereof, shall be a Nominee 2 PAN Aadhaar Other imals not allowed) "If the processing my mutual fund units held in meath of all the account holder(see the second of	valid discharge by the AMC / Mutual Fund / Trustee. Nominee 3 PAN Aadhaar Others of of identity is Aadhaar, provide last 4 digits only ny / our mutual fund folio and understand the issues involves), my / our legal heirs would need to submit all the requisi
I/We hereby nomin settlements made if Name of Nominee Name of the Guardian in case Nominee is Minor) Percentage of Allocation: Date of Birth Mandatory if Nominee is Nominee is Nominee is Minor) Of Identity dentification Number Signature of Nominee/ Gimandatory in case of Minor Mandatory if more thar I / We hereby confiling in non appointmen) * ee Minor) uardian or Nomine n one No rm that I nt of nom	PAN Aadhaar e) minee and its aggregate / We do not wish to appointee(s) and further are a	to receive the amounts the Nominee acknowled minee 1 Others should be 100% (Decont any nominee(s) for ware that in case of decond and the should be decond and the should be decond any nominee(s) for ware that in case of decond and the should be decond and the sh	to my / our credit in the event lging receipt thereof, shall be a Nominee 2	valid discharge by the AMC / Mutual Fund / Trustee. Nominee 3 PAN Aadhaar Others of of identity is Aadhaar, provide last 4 digits only ny / our mutual fund folio and understand the issues involves), my / our legal heirs would need to submit all the requisi
I/We hereby nomin settlements made if whereby nominee wame of the Guardian in case Nominee is Minor) Percentage of Allocation Relationship with Nomine as Mondatory if Nominee is Mondatory if Nominee is Mondatory in case of Mino Mandatory in case of Mino Mandatory if more thar) * ee Minor) uardian or Nomine n one No rm that I nt of nom	PAN Aadhaar e) minee and its aggregate / We do not wish to appointee(s) and further are a	to receive the amounts the Nominee acknowled minee 1 Others should be 100% (Decont any nominee(s) for ware that in case of decond and the should be decond and the should be decond any nominee(s) for ware that in case of decond and the should be decond and the sh	to my / our credit in the event ging receipt thereof, shall be a Nominee 2 PAN Aadhaar Other imals not allowed) "If the processing my mutual fund units held in meath of all the account holder(see the second of	valid discharge by the AMC / Mutual Fund / Trustee. Nominee 3 PAN Aadhaar Others of of identity is Aadhaar, provide last 4 digits only ny / our mutual fund folio and understand the issues involves), my / our legal heirs would need to submit all the requisi
I/We hereby nomin settlements made is Name of Nominee Name of the Guardian in case Nominee is Minor) Percentage of Allocation* Percentage of Allocation* Date of Birth Mandatory if Nominee is Nominee is Nominee is Nominee is Nominee is Nominee of Identity dentification Numbers* Signature of Nominee/ Gimendatory in case of Minomandatory in case of Minomandatory if more thar I / We hereby confining non appointmental.) * ee Minor) uardian or Nomine n one No rm that I nt of nom	PAN Aadhaar e) minee and its aggregate / We do not wish to appointee(s) and further are a	to receive the amounts the Nominee acknowled minee 1 Others should be 100% (Decont any nominee(s) for ware that in case of decond and the should be decond and the should be decond any nominee(s) for ware that in case of decond and the should be decond and the sh	to my / our credit in the event ging receipt thereof, shall be a Nominee 2 PAN Aadhaar Other imals not allowed) "If the processing my mutual fund units held in meath of all the account holder(see the second of	valid discharge by the AMC / Mutual Fund / Trustee. Nominee 3 PAN Aadhaar Others of of identity is Aadhaar, provide last 4 digits only ny / our mutual fund folio and understand the issues involves), my / our legal heirs would need to submit all the requisi
I/We hereby nomin settlements made if Name of Nominee Name of the Guardian in case Nominee is Minor) Percentage of Allocation: Date of Birth Mandatory if Nominee is Nominee is Nominee is Minor) Of Identity dentification Number Signature of Nominee/ Gimandatory in case of Minor Mandatory if more thar I / We hereby confiling in non appointmen) * ee Minor) uardian or Nomine n one No rm that I nt of nom	PAN Aadhaar e) minee and its aggregate / We do not wish to appointee(s) and further are a	to receive the amounts the Nominee acknowled minee 1 Others should be 100% (Decont any nominee(s) for ware that in case of decond and the should be decond and the should be decond any nominee(s) for ware that in case of decond and the should be decond and the sh	to my / our credit in the event ging receipt thereof, shall be a Nominee 2 PAN Aadhaar Other imals not allowed) "If the processing my mutual fund units held in meath of all the account holder(see the second of	valid discharge by the AMC / Mutual Fund / Trustee. Nominee 3 PAN Aadhaar Others of of identity is Aadhaar, provide last 4 digits only ny / our mutual fund folio and understand the issues involves), my / our legal heirs would need to submit all the requisi
I/We hereby noming settlements made in settlements made in the Guardian in case Nominee is Minor). Percentage of Allocation: Relationship with Nomine late of Birth Mandatory if Nominee is Morroof of Identity dentification Number. Signature of Nominee/ Giment of Mandatory in case of Minory in case of Minory in the company of the country of the country in non appointment documents issued.) * ee Winor) uardian or Nomine n one No rm that I nt of nom I by Cour	pandermentioned Nominee Ilominee and signature of the Ilominee and signature of the Ilominee and its aggregate and its aggregate and its aggregate. We do not wish to appoint ince(s) and further are art or other such competer	should be 100% (Decont any nominee(s) for ware that in case of details authority, based on the sound to receive the amounts to receive the sound to receive	to my / our credit in the event triging receipt thereof, shall be a Nominee 2 PAN Aadhaar Other	valid discharge by the AMC / Mutual Fund / Trustee. Nominee 3 Is PAN Aadhaar Others of of identity is Aadhaar, provide last 4 digits only ny / our mutual fund folio and understand the issues involves), my / our legal heirs would need to submit all the requisite mutual fund folio.
I/We hereby noming settlements made in settlements made in the Guardian in case Nominee is Minor). Percentage of Allocation: Relationship with Nomine late of Birth Mandatory if Nominee is Morroof of Identity dentification Number. Signature of Nominee/ Giment of Mandatory in case of Minory in case of Minory in the company of the country of the country in non appointment documents issued.) * ee Winor) uardian or Nomine n one No rm that I nt of nom I by Cour	PAN Aadhaar e) minee and its aggregate / We do not wish to appointee(s) and further are a	should be 100% (Dec nt any nominee(s) for ware that in case of de it authority, based on the Signature	to my / our credit in the event ging receipt thereof, shall be a Nominee 2 Nominee 2 PAN Aadhaar Other imals not allowed) #If the process my mutual fund units held in meath of all the account holder(sthe value of assets held in the of 2nd Applicant	valid discharge by the AMC / Mutual Fund / Trustee. Nominee 3 PAN Aadhaar Others of of identity is Aadhaar, provide last 4 digits only ny / our mutual fund folio and understand the issues involves), my / our legal heirs would need to submit all the requisi
I/We hereby nomin settlements made to settlements made to the Guardian in case Nominee is Minor). Percentage of Allocation Relationship with Nomine late of Birth Mandatory if Nominee is Morpoof of Identity dentification Number Signature of Nominee/ Gimandatory in case of Minor Mandatory if more than I / We hereby confining in non appointmen documents issued) * ee Winor) uardian or Nomine n one No rm that I nt of nom I by Cour	pandermentioned Nominee Ilominee and signature of the Ilominee and signature of the Ilominee and its aggregate and its aggregate and its aggregate. We do not wish to appoint ince(s) and further are art or other such competer	should be 100% (Dec nt any nominee(s) for ware that in case of de it authority, based on the Signature	to my / our credit in the event triging receipt thereof, shall be a Nominee 2 PAN Aadhaar Other	valid discharge by the AMC / Mutual Fund / Trustee. Nominee 3 Is PAN Aadhaar Others of of identity is Aadhaar, provide last 4 digits only ny / our mutual fund folio and understand the issues involves), my / our legal heirs would need to submit all the requisite mutual fund folio.
I/We hereby nomin settlements made to settlements made to the Guardian in case Nominee is Minor). Percentage of Allocation Relationship with Nomine late of Birth Mandatory if Nominee is Morpoof of Identity dentification Number Signature of Nominee/ Gimandatory in case of Minor Mandatory if more than I / We hereby confining in non appointmen documents issued) * ee Winor) uardian or Nomine n one No rm that I nt of nom I by Cour	PAN Aadhaar PAN Aadhaar Political Applicant Applicant	should be 100% (Dec nt any nominee(s) for ware that in case of de the authority, based on the signature	to my / our credit in the event ging receipt thereof, shall be a Nominee 2 Nominee 2 PAN Aadhaar Other imals not allowed) #If the process my mutual fund units held in meath of all the account holder(sthe value of assets held in the of 2nd Applicant	valid discharge by the AMC / Mutual Fund / Trustee. Nominee 3 PAN Aadhaar Others of of identity is Aadhaar, provide last 4 digits only my / our mutual fund folio and understand the issues involves), my / our legal heirs would need to submit all the requisite mutual fund folio. Signature of 3rd Applicant
I/We hereby nomin settlements made to settlements made to the Guardian in case Nominee is Minor). Percentage of Allocation Relationship with Nomine late of Birth Mandatory if Nominee is Morpoof of Identity dentification Number Signature of Nominee/ Gimandatory in case of Minor Mandatory if more than I / We hereby confining in non appointmen documents issued) * ee Winor) uardian or Nomine n one No rm that I nt of nom I by Cour	PAN Aadhaar PAN Aadhaar Political Applicant Applicant	should be 100% (Dec nt any nominee(s) for ware that in case of de the authority, based on the signature	to my / our credit in the event ging receipt thereof, shall be a Nominee 2 Nominee 2 PAN Aadhaar Other imals not allowed) #If the process my mutual fund units held in meath of all the account holder(sthe value of assets held in the of 2nd Applicant effilled in by the Applicant	valid discharge by the AMC / Mutual Fund / Trustee. Nominee 3
I/We hereby nomine settlements made in settlements made in the Guardian in case Nominee is Minor) Percentage of Allocation Relationship with Nomine at the Mandatory if Nominee is Moreof of Identity dentification Number Signature of Nominee/ Gimandatory in case of Minor Mandatory if more than I / We hereby confining in non appointment documents issued Signature Signature Signature	mate the use to such N * ee Winor) uardian or Nomine on one No rm that I nt of nom I by Cour	PAN Aadhaar PAN Aadhaar PAN Aadhaar PAN Aadhaar Applicant ACKNOWLED	should be 100% (Dec nt any nominee(s) for ware that in case of de authority, based on the signature of the signature.	to my / our credit in the event ging receipt thereof, shall be a Nominee 2 Nominee 2 PAN Aadhaar Other imals not allowed) #If the process my mutual fund units held in meath of all the account holder(sthe value of assets held in the of 2nd Applicant effilled in by the Applicant	valid discharge by the AMC / Mutual Fund / Trustee. Nominee 3 PAN Aadhaar Others of of identity is Aadhaar, provide last 4 digits only my / our mutual fund folio and understand the issues involves), my / our legal heirs would need to submit all the requisite mutual fund folio. Signature of 3rd Applicant Signature of 3rd Applicant The Applicant Applicant St. No. 2024/
I/We hereby noming settlements made in the Settlements in the Se	nate the uto such N * ee Winor) uardian or Nomine n one No rm that I nt of nom I by Cour	PAN Aadhaar PAN Aadhaar PAN Aadhaar PAN Aadhaar Applicant ACKNOWLED	should be 100% (Dec nt any nominee(s) for ware that in case of de authority, based on the signature of the signature.	to my / our credit in the event ging receipt thereof, shall be a Nominee 2 Nominee 2 PAN Aadhaar Other imals not allowed) #If the process my mutual fund units held in meath of all the account holder(sthe value of assets held in the of 2nd Applicant effilled in by the Applicant Fund	valid discharge by the AMC / Mutual Fund / Trustee. Nominee 3 PAN Aadhaar Others of of identity is Aadhaar, provide last 4 digits only my / our mutual fund folio and understand the issues involves), my / our legal heirs would need to submit all the requisite mutual fund folio. Signature of 3rd Applicant Signature of 3rd Applicant The Applicant Applicant St. No. 2024/
I/We hereby nomine settlements made if settlements is settlements in case Nominee is Minor) derived in settlements if settlements in settlements in settlements in non appointment documents is settlements in non appointment documents is settlements in settlements in settlements in non appointment documents is settlements in settlements in non appointment documents is settlements.	mate the u to such N * ee Minor) wardian or Nomine on one No rm that I th of nom by Cour the of 1st A (In	pandermentioned Nominee Ilominee and signature of the Ilominee and signature of the Ilominee and signature of the Ilominee Ilominee and its aggregate (and Ilominee I	should be 100% (Dec nt any nominee(s) for ware that in case of de authority, based on the signature of the signature.	to my / our credit in the event ging receipt thereof, shall be a Nominee 2 Nominee 2 PAN Aadhaar Other imals not allowed) #If the process my mutual fund units held in meath of all the account holder(sthe value of assets held in the of 2nd Applicant effilled in by the Applicant Fund	valid discharge by the AMC / Mutual Fund / Trustee. Nominee 3 PAN Aadhaar Others of of identity is Aadhaar, provide last 4 digits only my / our mutual fund folio and understand the issues involves), my / our legal heirs would need to submit all the requisite mutual fund folio. Signature of 3rd Applicant Signature of 3rd Applicant The Applicant Applicant St. No. 2024/
I/We hereby nomine settlements made in settlements made in the settlements made in case Nominee is Minor) Percentage of Allocation Relationship with Nomine at the Mandatory if Nominee is More of Birth Mandatory if Nominee is More of Identity dentification Number Signature of Nominee/ Gimandatory in case of Minor Mandatory if more than in non appointment documents issued Signature of Nominee/ Gimandatory if more than an appointment documents issued Signature of Nominee/ Gimandatory if more than a signature of Nominee/ Gima	wardian or Nomine n one No I by Cour I (In s / M/s DD No.5	pandermentioned Nominee Ilominee and signature of the Ilominee and signature of the Ilominee and signature of the Ilominee Ilominee and its aggregate (and Ilominee I	should be 100% (Dec nt any nominee(s) for ware that in case of de authority, based on the signature of the signature.	to my / our credit in the event ging receipt thereof, shall be a Nominee 2 PAN Aadhaar Other imals not allowed) #If the process my mutual fund units held in meath of all the account holder(sthe value of assets held in the value of assets held in the state of all the Applicant Fund under Section 80C of the Income-Tax	valid discharge by the AMC / Mutual Fund / Trustee. Nominee 3 PAN Aadhaar Others of of identity is Aadhaar, provide last 4 digits only my / our mutual fund folio and understand the issues involves), my / our legal heirs would need to submit all the requisite mutual fund folio. Signature of 3rd Applicant Signature of 3rd Applicant The Applicant Applicant St. No. 2024/
I/We hereby noming settlements made in the settlement in case of Minor Mandatory if Nominee is in the settlement in the	nate the uto such N * ee Winor) wardian or Nomine n one No rm that I nt of nom I by Cour (In s / M/s DD No.*	pandermentioned Nominee Ilominee and signature of the Ilominee and signature of the Ilominee and signature of the Ilominee Ilominee and its aggregate (and Ilominee I	should be 100% (Dec nt any nominee(s) for ware that in case of de authority, based on the signature of the signature.	to my / our credit in the event ging receipt thereof, shall be a Nominee 2 Nominee 2 PAN Aadhaar Other imals not allowed) #If the process my mutual fund units held in meath of all the account holder(sthe value of assets held in the of 2nd Applicant effilled in by the Applicant Fund	valid discharge by the AMC / Mutual Fund / Trustee. Nominee 3 PAN Aadhaar Others of of identity is Aadhaar, provide last 4 digits only my / our mutual fund folio and understand the issues involves), my / our legal heirs would need to submit all the requisite mutual fund folio. Signature of 3rd Applicant Signature of 3rd Applicant The Applicant Applicant St. No. 2024/
I/We hereby noming settlements made in settlements made in settlements made in the settlement in case Nominee is Minor). Selectionship with Nomine late of Birth Mandatory if Nominee is Morroof of Identity dentification Numbers (Signature of Nominee) of Mandatory in case of Minor Mandatory in case of Minor Mandatory if more than in non appointment documents issued (Signature of Nominee) of Mandatory if more than along with Cheque / Meffixed from Mr / Minor Mr / Mr / Minor Mr / Mr / Minor Mr / Mr	nate the uto such N * ee Winor) wardian or Nomine n one No rm that I nt of nom I by Cour (In s / M/s DD No.*	pandermentioned Nominee Ilominee and signature of the Ilominee and signature of the Ilominee and signature of the Ilominee Ilominee and its aggregate (and Ilominee I	should be 100% (Dec nt any nominee(s) for ware that in case of de authority, based on the signature of the signature.	to my / our credit in the event ging receipt thereof, shall be a Nominee 2 PAN Aadhaar Other imals not allowed) #If the process my mutual fund units held in meath of all the account holder(sthe value of assets held in the value of assets held in the state of all the Applicant Fund under Section 80C of the Income-Tax	valid discharge by the AMC / Mutual Fund / Trustee. Nominee 3 PAN Aadhaar Others of of identity is Aadhaar, provide last 4 digits only my / our mutual fund folio and understand the issues involves), my / our legal heirs would need to submit all the requisite mutual fund folio. Signature of 3rd Applicant Signature of 3rd Applicant The Applicant Applicant St. No. 2024/
I/We hereby nomine settlements made is settlements made in settlements made in the settlements made in case Nominee is Minor) bercentage of Allocation. Selationship with Nomine late of Birth Mandatory if Nominee is Moriof of Identity dentification Number Signature of Nominee/ Gimandatory in case of Minor Mandatory in case of Minor Mandatory if more than in non appointment documents issued. Signature Signature of Nominee/ Gimandatory if more than appointment documents issued. Signature Signature of Nominee/ Gimandatory if more than appointment documents issued.	nate the uto such N * ee Winor) wardian or Nomine n one No rm that I nt of nom I by Cour (In s / M/s DD No.*	pandermentioned Nominee Ilominee and signature of the Ilominee and signature of the Ilominee and signature of the Ilominee Ilominee and its aggregate (and Ilominee I	should be 100% (Dec nt any nominee(s) for ware that in case of de authority, based on the signature of the signature.	to my / our credit in the event ging receipt thereof, shall be a Nominee 2 PAN Aadhaar Other imals not allowed) #If the process my mutual fund units held in meath of all the account holder(sthe value of assets held in the value of assets held in the state of all the Applicant Fund under Section 80C of the Income-Tax	valid discharge by the AMC / Mutual Fund / Trustee. Nominee 3
I/We hereby noming settlements made in settlements made in Name of the Guardian (in case Nominee is Minor) Percentage of Allocation? Percentage of Allocation? Date of Birth (Mandatory if Nominee is Minor) of Identity dentification Numbers (Mandatory in case of Minor) Mandatory in case of Minor Mandatory if more than I / We hereby confining in non appointment documents issued Signature of Signature of Minor Mandatory in Case of Minor Mandatory if Mandatory in Case of Minor Mandatory if Mandatory if more than I / We hereby confining non appointment documents issued	nate the uto such N * ee Winor) wardian or Nomine n one No rm that I nt of nom I by Cour (In s / M/s DD No.*	pandermentioned Nominee Ilominee and signature of the Ilominee and signature of the Ilominee and signature of the Ilominee Ilominee and its aggregate (and Ilominee I	should be 100% (Dec nt any nominee(s) for ware that in case of de authority, based on the signature of the signature.	to my / our credit in the event ging receipt thereof, shall be a Nominee 2 PAN Aadhaar Other imals not allowed) #If the process my mutual fund units held in meath of all the account holder(sthe value of assets held in the value of assets held in the state of all the Applicant Fund under Section 80C of the Income-Tax	valid discharge by the AMC / Mutual Fund / Trustee. Nominee 3 PAN Aadhaar Others of of identity is Aadhaar, provide last 4 digits only my / our mutual fund folio and understand the issues involves), my / our legal heirs would need to submit all the requisite mutual fund folio. Signature of 3rd Applicant Signature of 3rd Applicant The Applicant Applicant St. No. 2024/

Sign. here

\$ Cheques and drafts are subject to realisation.

DECLARATION AND SIGNATURE OF APPLICANT/S

for Micro SIP.

etc., may please be addressed to the Registrar:

Hyderabad - 500032 | India Board: 040-6716 2222, Fax no: 040-6716 1888, Email: uti@kfintech.com

• I/We have read and understood the contents of the Scheme Information Documents, Statement of Additional Information and Key Information Memoranda, addenda issued till date and apply to the trustee of UTI Mutual fund as indicated above. I/We agree to abide by the terms and conditions, rules and regulations of the scheme as on the date of investment. I/We undertake to confirm that this investment has been duly authorised by appropriate authorities in terms of all relevant documents and procedural requirements. ● I/We have not received nor been induced by any rebate or gifts, directly or indirectly in making investments. ● The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing schemes of various Mutual funds from amongst which the scheme is being recommended to me/us. ● I/We hereby authorize UTI MF/UTI AMC to share my data furnished in the form to my distributor and other service providers of the UTI MF for the purpose of servicing, issue of account statement/consolidated statement of account etc and cross selling of products/schemes of the UTI MF. ● I/We confirm that we are Non-Residents of Indian Nationality/Origin and that the funds are remitted from abroad through approved banking channels or from my/our NRE/NRO account. I/We undertake to provide further details of source of funds and any such other relevant documents, if called for by UTI Mutual fund. (Applicable to NRIs.). ● I/We wish to receive E-mail and SMS communication from UTI AMC/ UTI MF.

OPTION	FOR DESPATCH	OF STATEMENT OF	ACCOUNT (SoA) / ABR	IDGED ANNUAL REPORT	(AAR)∞									
		<u> </u>	able to NRIs											
	in Physical Form		my Overseas address as r											
	R in Physical Form			ent relative's address in India as										
On provide communication of the communicat	viding email-id inve	stors shall receive sche	me wise annual report or details etc. through ema	r an abridged summary there	eof/ account statements/ transaction confirmation,									
		aud. 555, 5.1d. 1ge 5. 5d. 1.	a detaile des alleagn dine											
	*Mobile No.		Tel. (R) STD COI	DE	Tel. (O) STD CODE									
First Applicant Details	*E-mail													
	Alternate E-mail													
*If the Mo	bile Number or Emai	I ID belongs to a family me	mber please fill-in below de	tails of the family member.										
		For E-mail ID			For Mobile Number									
Name of	the family member			Name of the family member										
Relations	hip			Relationship										
PAN				PAN										
Folio Nun	nber			Folio Number										
I/we her	eby authorise L	ITI AMC/ UTI MF to	send important infor	•	a guardian in case of a minor ates and/or any other relevant details to p, tick the box									
Sigr	nature of 1st Applica	ant / POA^^	Signature of 2nd	Applicant / POA^^	Signature of 3rd Applicant / POA^^									
^ Power	of Attorney (POA)	Registration No		_(if already registered) (Ref	er Instruction 'aa')									
		-			*									
Notes														
1. If the	application is inco	mplete and any other re	quirement is not fulfilled	I, the application is liable to	be rejected.									
2. Conso	olidated Account S	tatement (CAS) will be	sent within 10 days of th	ne following month of the tra	nsaction.									

3. Please ensure that all KYC Compliance Proof and PAN details are given, failing which your application will be rejected. PAN not applicable

4. All communication relating to issue of Statement of Account, Change in name, Address or Bank particulars, Nomination, Redemption, Death Claims

M/s Kfin Technologies Private Limited; Unit: UTIMF, Selenium Tower B, Plot Nos. 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal,



1st Unit Holder / Guardian

UTI-SIP UTI SMaRT Form™



																									_	
NPCI UMRN																		Do	ıte 🛭	D	М	Μ	Υ	ΥY	Υ	
भारतीय राष्ट्रीय मुगतान निगम NATIONAL RUMENTS CORPORATION OF NOA Utility Cod	е															Create 💢										
Sponsor Bank Code	$\overline{}$		Ī					I/W	e autho	orize					UTI	MU	ΓUAL	. FUN	4D						_	
To debit (tick√) SB / CA /CC / SB-N	NRE / SB	-NRO		ER Bo	ınk a/	c nu	umber	Г													\top	Т	T		Т	
with Bank											IFSC	/ MIC	R	1				Τ		Ī	T	T	T			
an amount of Rupees																			1							
Debit Type	Maximi	um An	nount	Frequ	jency	X	Mon	thly	ΧQ	uarte	erly D	₹ Ha	lf Ye	arly	X	Year	ly [√ A	u ∟ us & w	hen ı	orese	nte	d			
Reference 1									Refer	ence	2															
I. I agree for the debit of mandate processing cl understood & made by me/us. I am authorising t appropriately communicating the cancellation /	he user ent	tity / Corp	porate t	o debit my	accour	ıt, ba	sed on t	he ins	structions	as agr	eed and	signed	by m													
From D D M M Y Y	YY																									
To DDMMYYY	Y																									
Maximum period of validity of this mandate is 40 years only			_	Signatur	e Prima	ry A	ccount	hold	er		Sig	nature	of A	.ccoun	t hold	er		-	9	Signatı	ire of I	Acco	unt ho	lder		
Phone No.		1		Nai	ne as in	Ban	ık recor	ds	:	2	1	Vame a	s in l	Bank re	ecords			3		Nam	e as in	Ban	k reco	ds		
his is to confirm that the declaration has been co	arefully red	ad, unde	erstood	& made l	y me /	us. I	l am au	thoriz	ing the U	Jser er	ntity/ Co	rporate	e to d	lebit m	у ассо	ount b	ased c	on the	instruc	tions	ıs agre	ed c	and sig	ned k	oy me	
have understood that I am authorized to cancely																			I II II II II	= = =	= = = =	ı = =	= = = =			
uti					UTI	S	Ma	RT	SIP	Fo	rm	TM									□ Re	_				
uri Mutual Fund ng, ek behtar zindagi ka.				1								☐ Micro SIP												ng S		
ARN / RIA		EUIN		S	ub ARN	l Co	de		Sub	Code			M) Code)		U	ITI RA	A No.	_			e in Ex	istin	g Bar	
☐ Unfront commission shall be paid directly by the i	nuactor to t	the AMEI	/ NICM	cortified II	TI ME 2	nicto	rod dict	ributo	re basad a	on the	invoctor	·/ accord	mont				cludin	a tha c	onvice r	ndoro			ails			
] Upfront commission shall be paid directly by the in not the EUIN box is intentionally left blank by me/u rovided by such distributor personnel and the distribu	utor has no	is an "exe of charger	ecution- d any ac	only" tran lvisory fees	saction v for this	witho tran:	out any i saction.	intera	ction or a	dvice b	by the di	stributo	rs pe	rsonnel	conce	rned o	r not v	withsto	inding t	ne adv	ce of i	n-app	propria	eness	, if ar	
APPLICANT DETAILS		ŭ	,				0./F0L														Т	T	\top			
Name of Sole / 1st Holder / Beneficiary Ch	ild																					T				
Name of Guardian (in case of Minor)																										
PAN DETAILS											(If no	t regist	ered	in the	folio (alread	ly)									
First Applicant/Guardian							Sec	ond A	Applicant										Third A	pplica	ıt L	L				
Mandatory Enclosure PAN Proof KYC Complied					l Proo	e [Enclosur					+-] PAI	N Pro	oof		indatory YC Co							
PAN Exempt KYC Ref no.			+		PAN Proof KYC Complied N Exempt KYC Ref no.									_			KYC			лпрп	su					
(PEKRN for Micro investments)				(PEKRN	for Mi	cro	investn	nents	5)					(F	EKRN	l for I	Micro	inve	stment	s <u>)</u>		_				
SIP DETAILS																										
Scheme Name, Plan, C	Intion				SIP Do	ıto.		Instalment Eroquangy					SIP Period*						Step Up							
Scholle Halle, Fluit, C	, priori				311 DC	110		Am	ount	Frequency				(MM/YY					In A	Amou Aultiple o		Frequency			<u>cy</u>	
						_		500 100			Daily Weekl	v		Fror To	n	M	YY					_] Half	Voar	·lv	
					D	D		250			 Month Quart	ily			Unt	il can	celle	d					Year		ıy	
							_	₹ <u></u>	0		Daily	епу	+	Fror	n M	IVI	YY					+				
					D	D		100	00		Weekl Month			То	Lint	il can	celle	ط ح					Half	Year	ly	
				'		_		250 R ₹	00		Quart				M	M	YY] Year	у		
								500			Daily			Fror	n	M	ΥY					t				
					D	D		100 250] Weekl] Month			То	Unt	il can	celle	d					Half Yearl		ly	
							OF	₹			Quart	erly			M	M	ΥΥ					Ľ	Tour	,		
Amount in the mandate to bank should be equal	or more th	an this to	otal amo	ount.	Tota		₹			*	Note : :	SIP ma	ndat	e shal	l be r	egiste	ered fo	or a n	naximu	m pe	iod of	f upt	o 40	ears/		
My Financial Goal for this SIP (choose a	nyone)																									
	d Educat	tion		Child A	۸arria	ge	[Dream	Car				1 Hou		Ę	M	arrio	ige		Hol	iday	1			
In case of saving for Child, mention name of Chil						_						arget									Ш		- 6			
We hereby authorise UTI Mutual Fund and their authorise easons, I/we would not hold UTI Mutual Fund responsible ne respective Scheme(s) of UTI Mutual Fund, have read and	. I/We will als	lso inform	ı UTI Mutı	ual Fund, at	out any	chand	aes in my	/ bank	account. I/	We hav	e read ar	d under	stood	the con	tents o	f the SA	AL SID.	KIM, In	struction	ns and A	Addenda	a issu	ed from	time t	to time	
50,000 in a year (applicable only for Micro SIP applicants. hich the Scheme is being recommended to me/us. I/We h	.) The ARN ho ereby autho	olderhas o orize UTIM	disclose NF/UTI AN	d to me/us a //C to share	II the con my data	nmiss furnis	sions (in t shed in th	he for ne For	m of trail co m with oth	mmiss er servi	ion or an	otherm lers of th	node), ne UTI	payable MF for t	to him he purp	for the lose of	differer servici	nt comp ng, iss	oeting Sc ue of acc	heme o ount st	f various atement	s Muti t, con	ual Fund solidate	from: d stat	among ement	
ccount, etc and cross selling of products/scheme of the U ave read and understood the Terms & Conditions of the	TIMF. I/We he	ereby requ	uest you t	to register n	ne/us for	availi	ing this fa	cility	and the car	rying o	ut transad	ctions of	Purcl	nase/SIF	/Reder	nption	/Switch	in my/	our abov	ementic	oned foli	lio wh	erever a	pplica	ble. I/V	
by Signing this SIP enrolment form I/We understand, that	it the amou	nt will be	debited	from the B	ank acco	ount r	mentione	ed in S	SIP Mandat	te (Sho	uld be si	gned as	per n	node of	holdin	g in the	e folio)									
										_						_	_	_		_						
				1											1											

2nd Unit Holder

3rd Unit Holder

Unit Holdi	ng Option : □	☐ Dem	nat /	Mod	e	Phys	ical	Mode					>	<									
	-(Please ensure that the sequence of								one of the	e Depos	itory Partic	ipant. De	mat Accou	nt details	are comp	oulsory if	demat m	ode is o	pted belov	w.			
Central Depository participant Name								Natior — Securi			Depos partici		lame .										
Securities Limited	Target ID								itory d		DP ID Target												
Proof enclosed (Any one)		Client A	Naster List	(CML)			Tra	nsaction cum Holo	ling Staten	ment					Cancelle	d Delive	ry Instruct	tion Slip	(DIS)				
UTI Mutual Fi Haq, ek behtar zi	ndagi ka.	For Post	Dat	ed C				T SIP	com				es ar	e all					□ Re	•	tion of l of SIF P		
	ARN / RIA EUIN					ARN Co			Sub Code				MO Code			JTI RM			☐ Salary Saving SIP☐ Change in Bank Detail☐				
	n shall be paid directly by the i ntentionally left blank by me/ butor personnel and the distrib	nvestor to the us as this is utor has not	e AMFI / an "exe charged	NISM o cution-o any adv	certified UTI only" transact visory fees fo	MF registe tion withe r this tran	ered dist out any isaction.	tributors based interaction or	on the i	investo y the	rs' assess distribute	ment o	f various onnel co	factors ncerned	includin or not	ng the s withsto	service re inding t	endere he adv	d by the ice of ir	distrib 1-appro	utor. I/V priatene	Ve confir ess, if ar	
APPLICANT D					APPLICA	TION N	0./F0L	10 NO. 🖙			_										\perp		
	st Holder / Beneficiary Ch	ııld																					
Name of Guardio	an (in case of Minor)																						
PAN DETAILS	First Applicant/Guardian	1 1				1 1	Sec	ond Applican	t ,	(If n	ot regist	ered in	the fol	io alrec	ady)		Third A	pplica	nt				
	Mandatory Enclosure			<u> </u>				latory Enclosu							Mandatory Enclosure								
☐ PAN Proof					☐ PAN F	roof [Complied					F	PAN Proof KYC Complied									
PAN Exempt KYC I (PEKRN for Micro	Ref no				PAN Exemp (PEKRN for	KYC Ref	no		PAN Exempt KYC Ref no (PEKRN for Micro investments))														
DETAILS OF SIP (For "	DIRECT PLAN" please tick here	& write the	Scheme	Name,	Plan/Option	below)																	
Scheme	UTI							PLAN	l						OI	OIT	١						
Initial Investment Am	ount (₹)										mount (₹) s ₹ 500)												
SIP / Micro SIP Date	(Please tick) 01 07 1	5 25 F	requenc	<i>i</i> :	Monthl	/	Quarter	ly Post Dtd. C	ihq. Amt.	. (₹)													
SIP / Micro SIP Period	I : Start from M M Y	Y		End O	n M	M Y	Y																
Cheque Nos. From						То									No. of	f Chequ	ies						
Account No.								Drawn on													1		
Branch								PIN Code													1		
	e (if 1st instalment is not by c PAN card/Document copies		ants.			Bank o	cancelle	d cheque				Co	opy of ch	neque									
1	st Unit Holder / Guardian				2n	d Unit Holder									3rd l	Unit H	older						